

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 8, 2016

REGISTRATION NO.: 26722

BONDS ISSUED BY: Center School District No. 58

AMOUNT OF ISSUE: \$10,490,000.00 (Refunding Bonds Series 2016)

COUNTY: Jackson

DATE OF ISSUE: February 9, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$7,325,000 General Obligation Refunding Bonds, Series 2006 and \$4,015,000 General Obligation Refunding Bonds, Series 2007

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,825,000.00	03/01/2017
3.000 %	1,870,000.00	03/01/2018
4.000 %	2,000,000.00	03/01/2019
4.000 %	2,050,000.00	03/01/2020
4.000 %	310,000.00	03/01/2021
5.000 %	2,435,000.00	03/01/2021

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$11,416,423.35

INTEREST RATE: 1.3338%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable